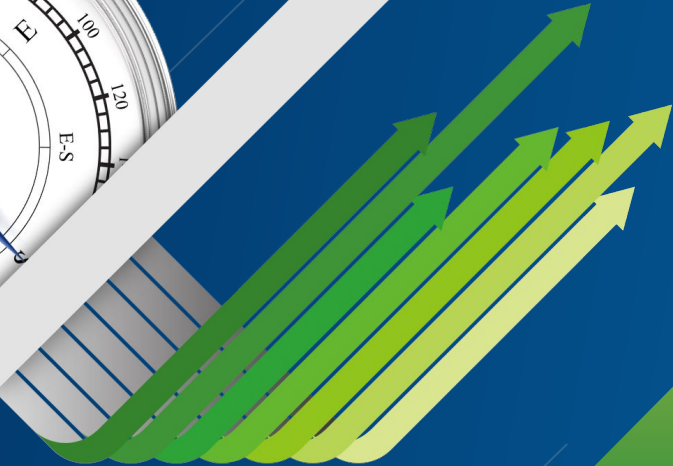




Blaze Sales Upload Webinar

March 7th, 2023



Agenda

- Webinar logistics
- What is changing?
- Green Check Platform Demo
 - User Invites
 - Logging into Green Check for the first time
 - Navigating between multiple accounts & inviting additional users
 - Integrating Blaze with Green Check - **KEY TASK**
 - How to respond to questionnaires
 - Access the Marketplace
- Q&A

Webinar Logistics

- This presentation and webinar recording will be shared after today's webinar
- If you have any questions during today's webinar, please ask in the Q&A section at the bottom of the screen
- If you still have questions after today's webinar, please contact support@greencheckverified.com or your account manager:
 - Erica El Hilali
 - Kat Salame
 - Rina Zourkos

What is Changing?

No longer required

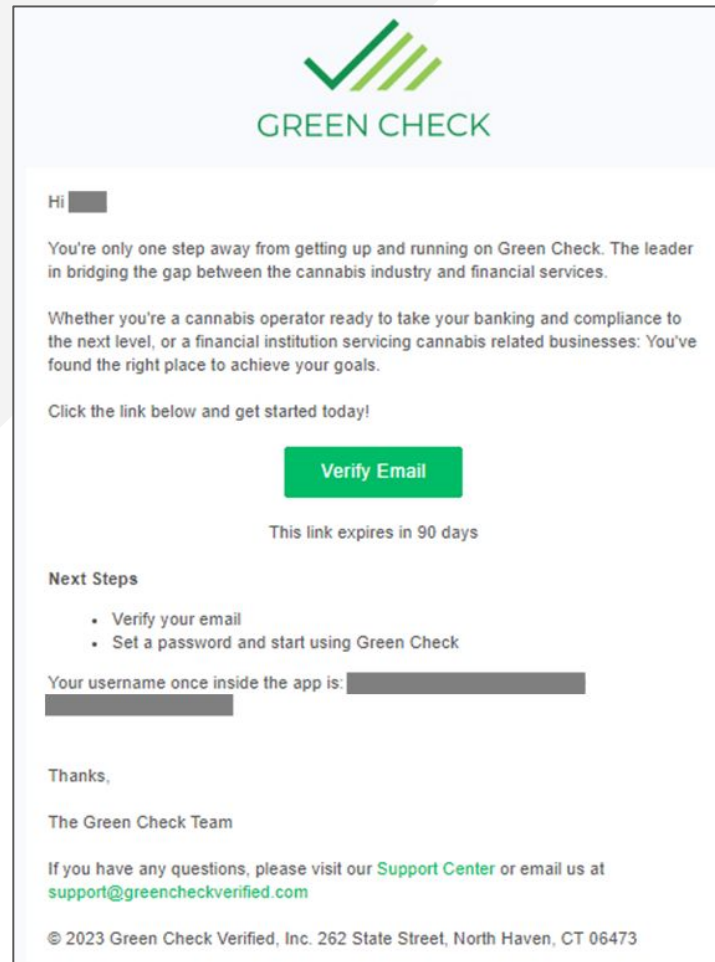
- Regular and event based requests for sales data
- Having to remember what documents were sent when and by what channel
- Having to gather up all your due diligence information everytime you work with a new vendor
- Fielding requests through email, phone, or mail
- Monthly calls with our team to review anticipated activity

New processes

- Integrated online sales data that is automatically shared daily
- Ability to easily view and upload due diligence docs
- Ability to share due diligence documents with other service providers in our marketplace
- Online requests for additional information
- Check-in calls at the interval you choose and making the conversation more about how your business is doing and how we can help


User Invites

- User invites were sent on Monday, 3/6
- Invites are sent from noreply@greencheckverified.com
- If you don't see the invite email in your inbox, please follow these instructions:
 - Search for "Green Check" in your email inbox
 - Check you spam folder
 - If you still do not see the invite, please contact support@greencheckverified.com



Logging into Green Check for the first time

- Log into the Green Check platform at app.greencheckverified.com
- Read and agree to the user agreement
- Verify your account by uploading identification (e.g. drivers license, passport, etc.)

 **GREEN CHECK**

User Agreement

Last Updated: August 5, 2019

User Agreement

This User Agreement is made between Green Check Verified, Inc., a Delaware corporation and you (the "Client"). As used herein, "Agreement" means the Terms and Conditions attached hereto, and any appendices, exhibits, schedules and riders hereto or thereto, the terms and conditions of which are hereby incorporated herein by reference thereto, as the same may be amended from time to time and in effect. This Agreement contains the entire understanding of both parties with respect to the subject matter addressed and supersedes any prior representations or agreements, whether written or oral. Definitions of certain capitalized terms are set forth in [Schedule I](#).


By installing or otherwise using the Software, you are accepting the terms of this Agreement. If you are not willing to be bound by the terms of this Agreement, you should click on the button marked "I DO NOT ACCEPT" and you

[Download PDF](#)

By clicking **Accept** you are agreeing to Green Check's User Agreement on behalf of Blaze Webinar. If you click **I Do Not Accept**, you will be redirected to the login page and asked to enter your credentials again.

I Accept

I Do Not Accept




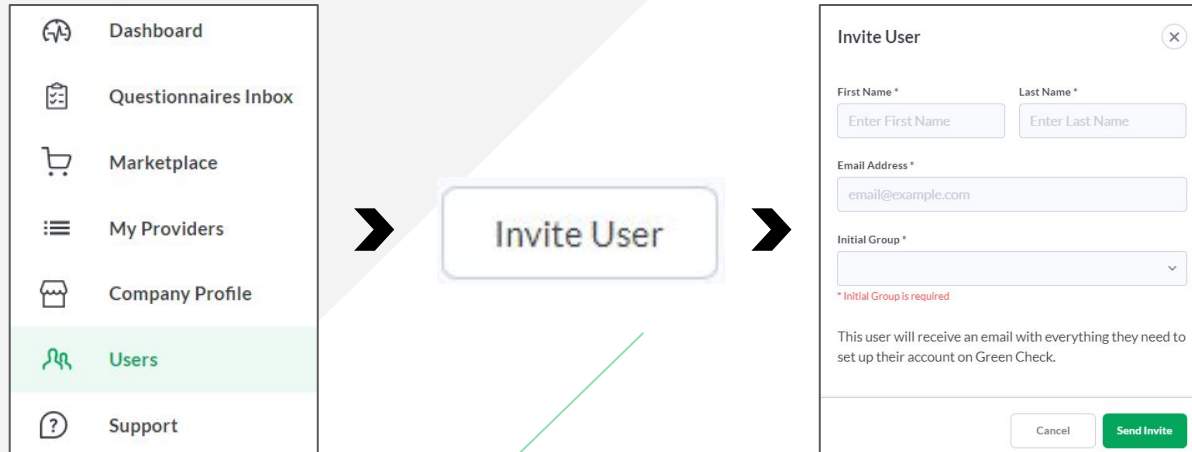
Your Company Onboarding is Complete!

The last step is to add a few personal details to verify your identity. Banks need this information to comply with their Know Your Customer (KYC) requirements.

Get Verified

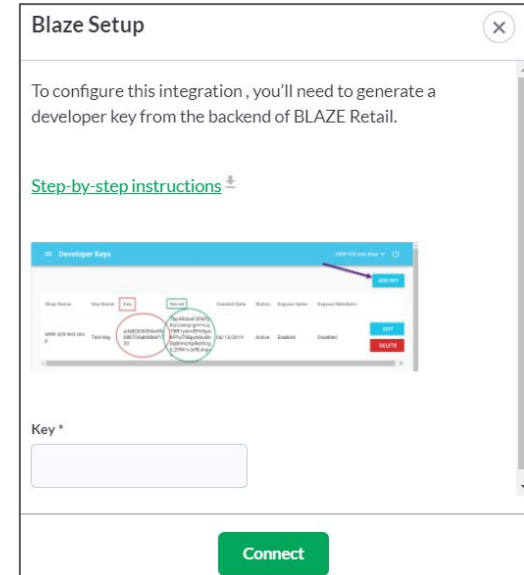
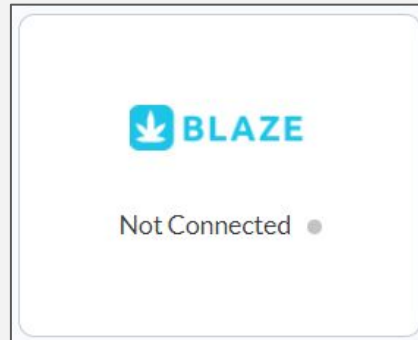
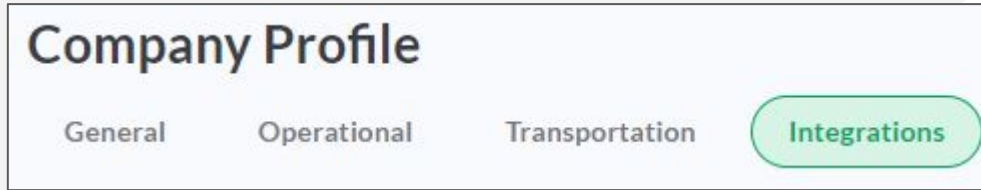
Navigating between multiple accounts & inviting additional users

- If you have multiple Green Check accounts, you can switch between your different accounts by:
 - Clicking the dropdown  in the top right of the screen
 - Choose which account you'd like to manage
- If you would like to invite additional users, please use these instructions, [Invite and archive users](#)



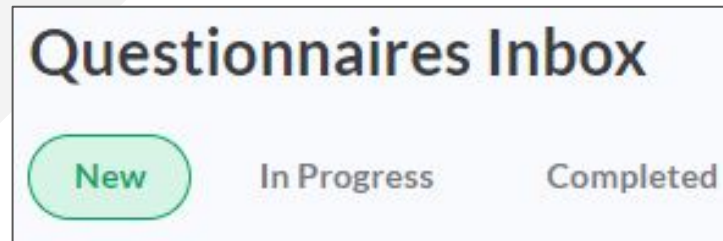
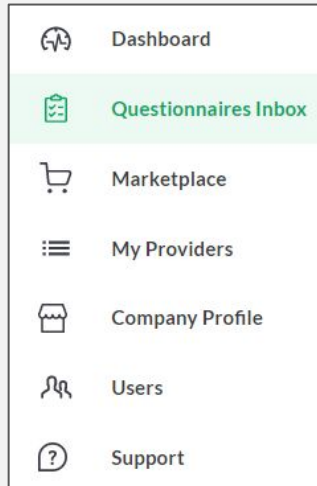
Integrating Blaze with Green Check – **KEY TASK**

- Follow these instructions, [Connect Blaze to Green Check](#)
- High Level Steps
 - Generate a Developer Key
 - Add your Key and Secret to Green Check



How to respond to questionnaires

- Follow these instructions, [Complete questionnaires](#)
- Questionnaires are ongoing due diligence that PayQwick will have you complete as needed
- You'll receive an email and in app notification when a questionnaire has been distributed to your team
- Questionnaires get distributed to all members within the Account Owner group at your business



Access the Marketplace

Access vetted canna-friendly service providers across the following verticals:

- Insurance
- Payments
- Lending
- Payroll
- Logistics

The screenshot displays the payQwick Marketplace interface. On the left is a sidebar with navigation links: Dashboard, Questionnaires Inbox, Marketplace (highlighted), My Providers, Company Profile, Account Settings, and Support. The main content area is titled 'Marketplace' and includes a 'Filter By' dropdown. It features a grid of service provider cards, each with a logo, category, name, a brief description, and a 'Learn more' link. The providers are organized into verticals: Banking (Connect Financial, Surface Financial), Lending (Fintech Ville, Credit First, Queens Bank, Money Pros, Lucas Insurance Group), Payments (Pay Decisions, PaySwoop), and Insurance (Franklin Mattermost, Solutions First Choice Americas, Canna American Trust). The 'Surface Financial' card is highlighted with a green border.

GREEN CHECK

Green Tree Industries

Filter By

BANKING
Connect Financial
With years of experience in the industry, our team understands the unique challenges faced by cannabis businesses. We know that traditional financial institutions can be hesitant to work with cannabis companies, leaving you with limited...
[Learn more →](#)

LENDING
Fintech Ville
With years of experience in the industry, our team understands the unique challenges faced by cannabis businesses. We know that traditional financial institutions can be hesitant to work with cannabis companies, leaving you with limited...
[Learn more →](#)

PAYMENTS
Pay Decisions
With years of experience in the industry, our team understands the unique challenges faced by cannabis businesses. We know that traditional financial institutions can be hesitant to work with cannabis companies, leaving you with limited...
[Learn more →](#)

PAYMENTS
PaySwoop
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[Learn more →](#)

BANKING
Surface Financial
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[Learn more →](#)

LENDING
Franklin Mattermost
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LENDING
Credit First
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[Learn more →](#)

BANKING
Queens Bank
With years of experience in the industry, our team understands the unique challenges faced by cannabis businesses. We know that traditional financial institutions can be hesitant to work with cannabis companies, leaving you with limited...
[Learn more →](#)

INSURANCE
Solutions First Choice Americas
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LENDING
Money Pros
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[Learn more →](#)

INSURANCE
Lucas Insurance Group
With years of experience in the industry, our team understands the unique challenges faced by cannabis businesses. We know that traditional financial institutions can be hesitant to work with cannabis companies, leaving you with limited...
[Learn more →](#)

LENDING
Canna American Trust
With years of experience in the industry, our team understands the unique challenges faced by cannabis businesses. We know that traditional financial institutions can be hesitant to work with cannabis companies, leaving you with limited...
[Learn more →](#)



THANK YOU